

國中控股有限公司 INTERCHINA HOLDINGS COMPANY LIMITED

(於香港註冊成立之有限公司)

(Incorporated in Hong Kong with limited liability)

(股份代號: 202) (Stock Code: 202)

14 December 2012

Dear Non-Registered Holder of securities of Interchina Holdings Company Limited (the "Company"),

Notification of publication of the 2012/2013 Interim Report on the Company's website

We hereby notify you that the 2012/2013 Interim Report of the Company, in both English and Chinese, are now available on the Company's website at www.interchina.com.hk.

You may access the 2012/2013 Interim Report by clicking "Financial Report" sections of the Company's website.

If you wish to receive printed copy of the 2012/2013 Interim Report, you can complete the Request Form on the reverse of this notification and return it to the Company's share registrar, Tricor Tengis Limited, by post using the mailing label provided. The printed copy of the 2012/2013 Interim Report will be sent to you free of charge upon receipt of your request.

Please note that by completing and returning the Request Form to request for the printed copy of the 2012/2013 Interim Report, you will expressly indicate that you prefer to receive all future corporate communications of the Company in printed forms.

Should you have any queries relating to this notification, please contact Customer Service Hotline of Tricor Tengis Limited at (852) 2980 1333 from 9:00 a.m. to 5:00 p.m., Monday to Friday (excluding public holidays).

Yours faithfully, For and on behalf of Interchina Holdings Company Limited Lam Cheung Shing, Richard Director and Chief Executive Officer

致國中控股有限公司「本公司」證券的非登記持有人

於本公司網站刊發二零一二年/二零一三年中期報告的通知

我司現謹通知 閣下,本公司之二零一二年/二零一三年中期報告之英文本及中文本,現已登載於本公司網站www.interchina.com.hk。

請於本公司網站內按「財務報告」以閱覽及接收二零一二年/二零一三年中期報告。

倘 閣下擬收取二零一二年/二零一三年中期報告之印刷本,可填妥本通知背面之申請表格及利用郵寄標籤寄回本公司之股份過戶登記處——卓佳登捷時有限公司。接獲 閣下的申請後,二零一二年/二零一三年中期報告之印刷本將免費發送予 閣下。

請注意,倘 閣下填寫及寄回申請表格以索取二零一二年/二零一三年中期報告之印刷本,即表示 閣下確認擬收取本公司日後刊發之所有公司通訊之印刷本。

倘 閣下對本通知有任何查詢,請於星期一至星期五(公眾假期除外)上午9時至下午5時致電卓佳登捷時有限公司客戶服務熱綫,電話號碼為(852) 2980 1333。

代表

國中控股有限公司

林長盛

董事兼行政總裁

謹啟

二零一二年十二月十四日